Business Databank

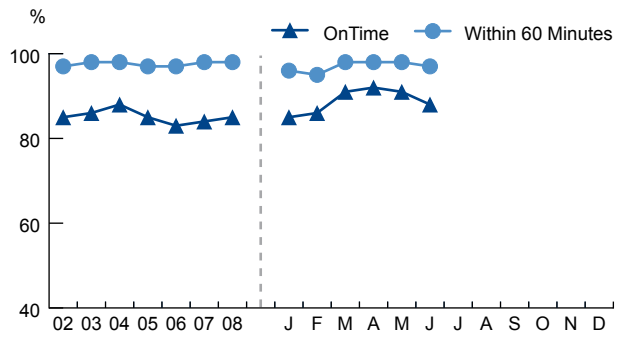
ERA Airport Traffic – 2009							
	Passengers (000)	09/08 % change	Movements (000)	09/08 % change	Freight Tonnes	09/08 % change	Jan to
Antwerp	85.1	-8.7	31.2	12.8	2153	-22.6	Jun
Linz	308.1	-17.4	6.8	-11.9	2546	-0.7	Jun
London City	1401.1	-14.0	39.9	-16.1	1058	20.0	Jun
London Southend	1.6	-94.5	18.6	-19.1	187	-22.7	Jun
Munich	15415.7	-9.4	196.9	-9.1	110934	-17.2	Jun
Nantes Atlantique	1252.7	-5.5	25.7	-3.3	4291	-10.8	Jun
Nuremberg	1978.7	-6.6	34.6	-11.1	3791	-35.1	Jun
Salzburg	871.2	-18.6	32.1	-1.8	91	-18.1	Jun
Southampton	790.8	-17.4	19.9	-10.4	92	-42.5	Jun
Stockholm Skavsta	1163.3	-1.5	16.5	-8.8	365	-90.8	Jun
Vienna	8407.3	-12.8	128.5	-13.2	87481	-12.3	Jun
Zürich	8022.2	-4.7	104.6	-8.1	147760	-19.9	May

ERA Airline Departure Punctuality – 2009								
	Number of Flights Operated	% Flights On Time*	Points change 09/08	% Flights Within 60 Minutes	Points change 09/08	Regularity (%)	Points change 09/08	Jan to
Aegean Airlines	29922	89.2	3.9	98.3	0.9	99.3	0.5	Jun
Aer Arann	11860	89.5	6.1	96.5	0.2	99.1	-0.0	Jun
Aeroflot-Nord	8184	85.2	0.7	91.2	-0.6	96.8	-2.0	Jun
Air Alps Aviation	3997	91.5	0.8	97.5	-0.6	96.6	-1.5	Jun
Air Iceland	5929	86.7	1.8	92.7	-4.2	93.2	1.3	Jun
Air Nostrum	72731	90.2	1.9	97.7	0.3	99.1	-0.0	Jun
airBaltic	20815	91.4	8.3	99.8	0.5	99.8	0.5	Jun
Augsburg Airways	11283	86.8	1.3	97.5	-0.4	98.8	0.4	Jun
Binter Canarias	27043	97.2	4.5	99.8	0.7	99.3	4.3	Jun
Blue1	12636	88.8	5.7	97.9	1.2	98.6	1.1	Jun
Brit Air	40568	89.9	2.5	98.2	0.2	97.5	0.6	Jun
Carpatair	7278	82.9	1.2	95.2	-0.0	95.7	-3.1	Jun
City Airline	3070	95.8	10.7	99.1	1.0	99.7	0.5	Jun
CityJet	20737	86.1	11.6	97.4	1.9	97.7	0.0	Jun
Contact Air	19002	88.6	3.3	98.6	0.3	98.3	0.4	Jun
Eastern Airways	10082	85.6	-4.8	95.8	-1.1	98.2	0.1	Jun
EuroLOT	13596	89.1	3.5	98.1	1.3	97.7	0.4	Jun
Eurowings	27981	85.7	8.5	97.8	1.7	98.6	0.5	Jun
Golden Air	6901	90.5	-5.0	96.1	-2.5	98.6	0.1	Jun
Lufthansa CityLine	68408	83.8	3.2	97.1	0.6	98.8	0.4	Jun
Lufthansa Regional	133044	84.9	3.5	97.4	0.9	98.6	0.2	Jun
Malmö Aviation	8310	91.8	0.4	98.0	-0.4	99.4	-0.1	Jun
Montenegro Airlines	3419	82.5	5.1	87.0	-2.0	98.6	-0.8	Jun
PGA Portugália Airlines	11584	88.2	2.3	97.3	-0.2	93.6	-5.7	Jun
Régional	51378	89.8	1.0	98.1	-0.1	98.1	-0.4	Jun
SATA Air Açores	7211	84.4	-1.6	95.7	-1.6	96.0	-0.9	Jun
Skyways	11456	95.6	21.8	99.6	0.9	99.0	0.2	Jun
Tyrolean Airways	51968	90.0	5.1	98.8	0.6	99.3	0.5	Jun
Widerøe	48304	87.7	-0.2	97.8	-0.6	96.2	1.5	Jun

*On-time departures are all flights departing within 15 minutes of their scheduled departure time. The production of the data in the following pages relies entirely on voluntary submissions by the carriers that contribute figures to the ERA Directorate. ERA does not accept responsibility for the accuracy of the data received. Differences in business models, route networks, etc. mean that it is not always possible to make fair comparisons between airlines based only on the data on these pages.

Airline Departure Punctuality – January to June 2009

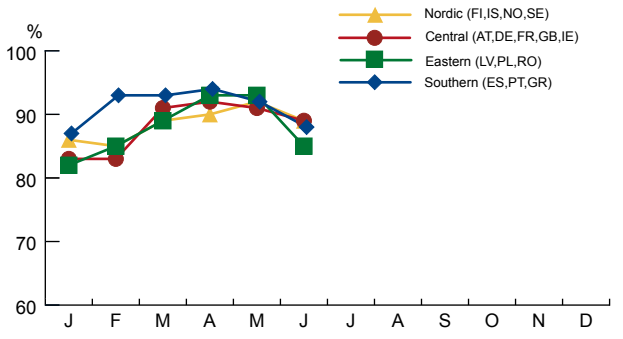
Overall Performance



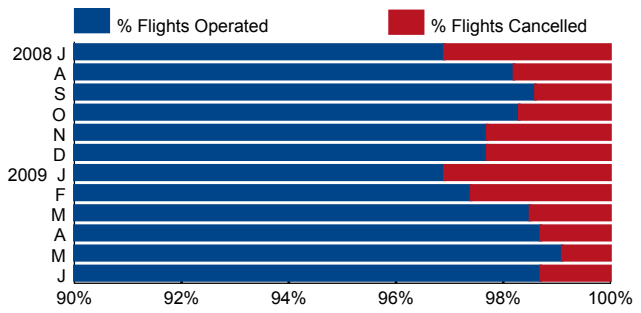
Summary

	2009	2008
On Time	89%	85%
Within 60 Minutes	97%	98%
% Flights Operated	98.2%	97.9%
% Flights Delayed	11.2%	15.0%
% Flights Cancelled	1.8%	2.1%

On Time By Region 2009

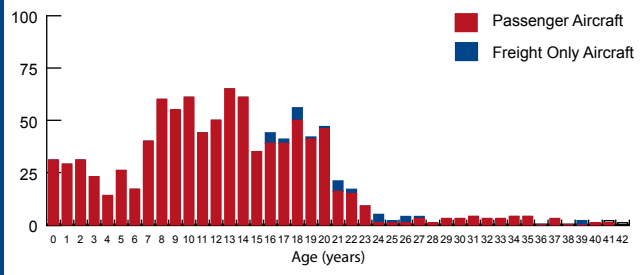


Operated/Cancelled



Fleet Entire Membership – June 2009

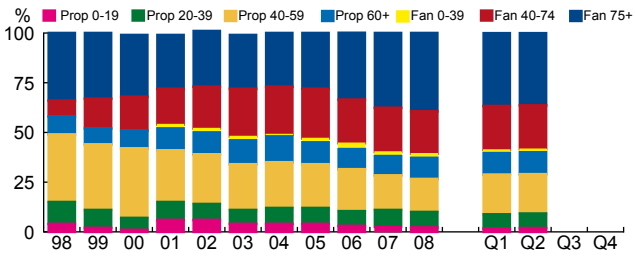
Fleet Age*



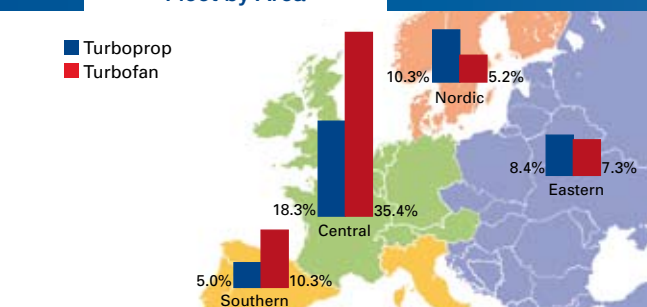
Summary*

	Passenger	Freight
No of Aircraft	933	36
No of Turboprops	374	31
No of Turbofans	559	5
Average Fleet Age (yr)	12.4	23.4
Average Turboprop Age (yr)	14.8	24.0
Average Turbofan Age (yr)	10.7	19.4

Fleet Share*



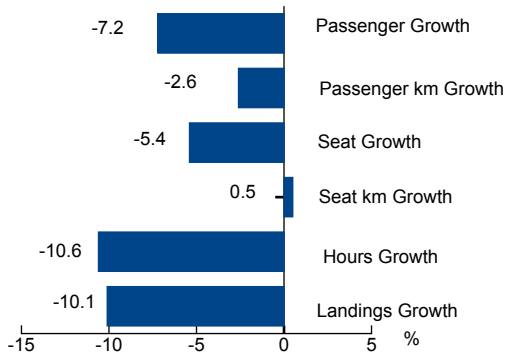
Fleet by Area*



*Source: Ascend

Airline Scheduled Traffic – January to June 2009

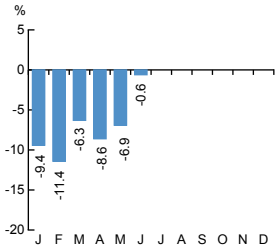
Key Indicators



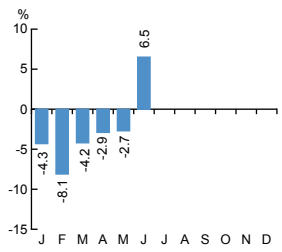
Summary

	2009	2008
Passenger Load Factor %	61.7	63.8
Average Sector Distance km	620	565
Average Sector Time hr. min	1.14	1.13
Aircraft Seating Capacity	71	76
Monthly Turboprop Utilisation (Hours)	148	174
Monthly Turbofan Utilisation (Hours)	198	221
Daily Turboprop Utilisation (Landings)	5.4	6.0
Daily Turbofan Utilisation (Landings)	4.6	5.4
Daily Turboprop Utilisation (Hours)	4.9	5.8
Daily Turbofan Utilisation (Hours)	6.6	7.3

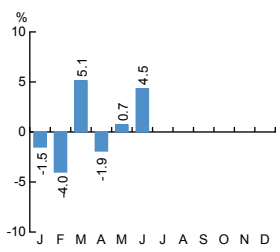
Passenger Growth



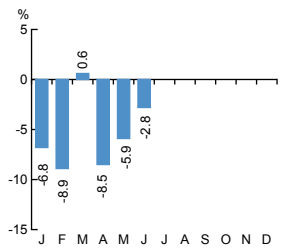
RPK* Growth



ASK* Growth

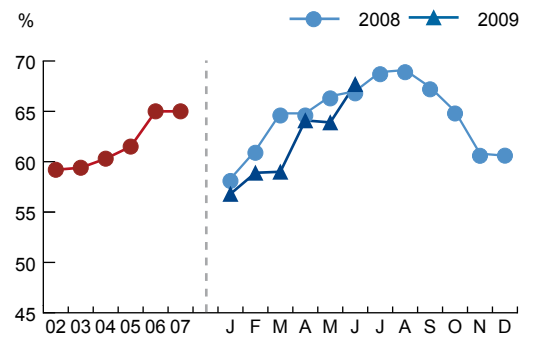


Seat Growth



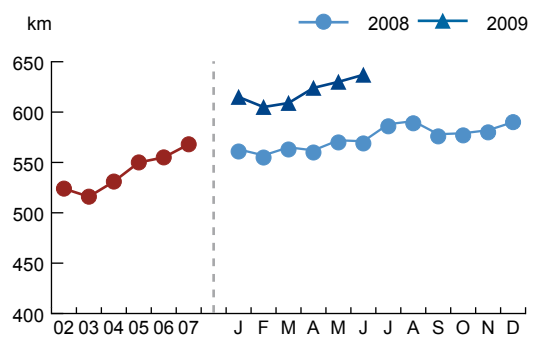
Passenger Load Factor

	2009
J	56.8
F	58.9
M	59.0
A	64.1
M	63.9
J	67.7



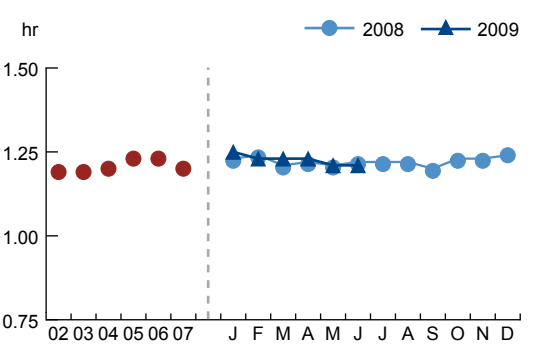
Sector Distance

	2009
J	615
F	605
M	609
A	624
M	630
J	637



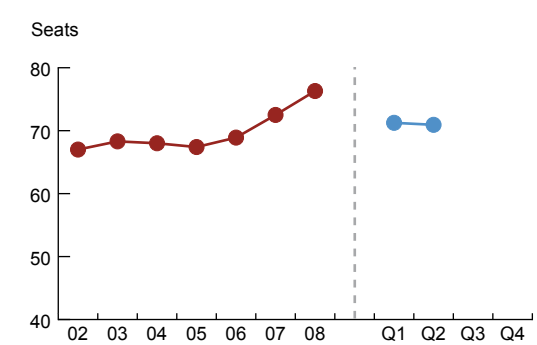
Sector Time

	2009
J	1.25
F	1.23
M	1.23
A	1.23
M	1.21
J	1.21



Aircraft Seating Capacity#

	2009
Q1	71.2
Q2	70.9



Data Collection
To ensure true comparisons year on year, ERA traffic and punctuality statistics are based on figures provided by the same group of carriers for each of the periods being compared. The only occasions on which these figures will differ are when start-up carriers or those that have ceased trading are included for part of the period. Both of these situations are true reflections of the sector and unassociated with ERA membership growth or reduction. Data for new members which have been in operation for more than a year is only included in traffic data when the preceding year's data has been supplied. Naturally over a period of time membership growth and the carriers reporting do affect absolute numbers but percentages retain their relevance. When additional carriers enter the system it may be necessary to alter some graphs retrospectively. *RPK Revenue Passenger Kilometre *ASK Available Seat Kilometre #Source: Ascend

statistics
an era:publication

ERA Airline Scheduled Traffic – 2009								
	Passengers (000)	09/08 % change	RPKs* (Mil)	09/08 % change	ASKs* (Mil)	09/08 % change	PLF (%)	Jan to
Adria Airways	445.1	-17.9	406.0	-15.9	712.7	-6.2	57.0	Jun
Aegean Airlines	2704.4	11.4	1995.5	33.7	3290.6	47.7	60.6	Jun
Aer Arann	368.9	-30.8	187.4	-10.0	273.6	-17.3	68.5	Jun
Aeroflot-Nord	430.5	0.7	580.8	5.5	903.3	14.5	64.3	Jun
Air Alps Aviation	61.7	-26.5	30.9	-25.2	59.1	-16.1	52.3	Jun
Air Iceland	182.3	-14.2	52.5	-11.6	77.6	-14.4	67.7	Jun
Air Nostrum	2401.3	-9.3	1271.3	-9.2	2226.2	-7.4	57.1	Jun
airBaltic	1193.3	19.1	1298.6	15.0	2023.9	0.4	64.2	Jun
Augsburg Airways	106.4	-7.9	41.3	-17.0	74.4	-5.1	55.5	Feb
Binter Canarias	1284.0	-10.5	223.2	-13.4	333.1	-17.3	67.0	Jun
Blue1	719.5	-11.1	646.8	-6.2	1028.2	-5.7	62.9	Jun
Brit Air (+ Air France)	1778.7	-14.5	1057.6	-11.6	1664.0	-8.7	63.6	Jun
Carpatair	226.2	-18.8	145.5	-21.8	262.9	-12.7	55.3	Jun
Cimber Air	640.3	25.5	402.9	133.7	663.2	128.9	60.8	Jun
City Airline	76.2	13.4	76.5	3.7	133.2	0.4	57.5	Jun
CityJet	931.0	-7.9	585.2	-16.2	965.0	-16.3	60.6	Jun
Contact Air	55.0	-27.1	20.8	-27.0	44.2	-18.3	47.1	Feb
Eastern Airways	172.2	-22.7	70.1	-23.2	173.8	-21.4	40.3	Jun
Eurowings	338.8	-22.3	209.0	-19.3	370.1	-15.0	56.5	Feb
Finncomm Airlines	422.6	-5.0	162.1	5.5	339.0	17.5	47.8	Jun
Golden Air	272.4	72.0	102.6	41.3	143.1	53.5	71.7	Jun
KLM cityhopper	1318.3	-5.6	800.4	-3.9	1145.2	-0.1	69.9	Jun
KLM cityhopper UK	1066.6	-21.6	715.5	-19.8	1045.0	-16.0	68.5	Jun
Lufthansa CityLine	892.0	-16.1	602.7	-13.0	943.9	-9.1	63.9	Feb
Lufthansa Regional	1565.7	-16.8	949.5	-15.0	1557.0	-10.4	61.0	Feb
Luxair	354.6	-9.1	222.2	-6.3	381.9	-4.9	58.2	Jun
Malmö Aviation	619.4	2.7	284.8	5.5	380.3	4.4	74.9	Jun
Montenegro Airlines	192.3	0.4	210.8	6.6	355.3	9.5	59.3	Jun
Régional	1965.3	-9.0	1179.2	-9.0	2027.5	-4.7	58.2	Jun
SATA Air Açores	221.2	-0.6	35.1	2.3	58.3	3.8	60.2	Jun
Skyways	234.7	-38.2	88.7	-42.8	184.5	-36.1	48.1	Jun
Tyrolean Airways	2182.9	-5.8	1596.7	-4.4	2481.1	-0.9	64.4	Jun
Widerøe	1020.3	-0.8	317.3	0.1	545.2	2.3	58.2	Jun

*RPK Revenue Passenger Kilometre *ASK Available Seat Kilometre

2009 Diary

For more information, visit: **www.eraa.org**

DECEMBER

2 **Air Safety Work Group**
Brussels, Belgium, hosted by Eurocontrol.

APRIL 2010

14-15 **ERA Regional Airline Conference,**
Edinburgh, Scotland
(all members, non-members, media and invited guests)

All dates and venues may be subject to change, due to unforeseen circumstances.